

22 March 2021

I.T Limited
31/F Tower A Southmark
11 Yip Hing Street
Wong Chuk Hang
Hong Kong
Attention: The Board of Directors

SCHEME DOCUMENT IN RELATION TO PROPOSAL FOR THE PRIVATISATION OF I.T LIMITED BY BROOKLYN INVESTMENT LIMITED BY WAY OF A SCHEME OF ARRANGEMENT UNDER SECTION 99 OF THE COMPANIES ACT

Dear Sirs,

We refer to the scheme document to be jointly issued by Brooklyn Investment Limited (the *Offeror*) and I.T Limited (the *Company*) on 22 March 2021 (the *Scheme Document*) in relation to the captioned matter. Unless otherwise defined herein, terms used in this letter shall have the same meanings as defined in the Scheme Document.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Scheme Document with the inclusion in the Scheme Document of the text of our letter, report and/or opinion or statement and reference to our name and opinion in the form and context in which it they appears in the Scheme Document.

We further confirm that, as at the Latest Practicable Date, we did not have:

- (a) any shareholding, direct or indirect, in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and
- (b) any direct or indirect interest in any assets which have been acquired or disposed of by or leased to any member of the Group, or which were proposed to be acquired or disposed of by or leased to any member of the Group since 29 February 2020, being the date to which the latest published audited consolidated financial statements of the Group were made up.

仲量聯行企業評估及咨詢有限公司 香港英皇道979號太古坊一座7樓 公司牌照號碼: C-030171



Yours faithfully,

For and on behalf of

Jones Lang LaSalle Corporate Appraisal and Advisory Limited

Simon M.K. Chan

**Executive Director**